

Rental Property Deductions

Financial Year 20__/20__ Address: _____

1. What is the ownership percentage? ____/____%
Example: 50/50, 99/1, 100%
2. Was it rented out for the whole financial year (July – June)? Yes No
If no, please provide the date it was first rented _____
3. Did you refinance/draw funds from your loan during the financial year (July – June)? Yes No
If yes, please send through loan statements.
4. Do you have a real estate agent? Yes No
If yes, please send through annual statement.
If no, please provide rental amount \$_____ weekly/fortnightly/monthly
5. Please complete the below table if you have expenses that aren't included on the rental summary from your agent.

Common Expense Totals – <i>If not on rental agent summary</i>	
Council Rates	\$
Water Rates	\$
Advertising	\$
Body Corporate/Strata	\$
Cleaning	\$
Gardening/Mowing	\$
Insurances (Building/Landlord)	\$
Mortgage Interest	\$
Land Tax	\$
Pest Control	\$
Bank Fees on Mortgage	\$
Electricity	\$
Repairs (under \$300)	\$

6. Did you complete any repairs/major works/assets over the value of \$300? Yes No
If yes, please send through invoices/receipts.
7. Do you have a depreciation schedule? Yes No
If yes, please provide (if not already).